# **Plan Revision Workflows**

# **GDOT STANDARD FILE FORMAT**

The standard electronic file format for the Department is as follows:

- PDF (.PDF)
- 200 dpi resolution (min.)
- Rotated correctly (rotated such that the bottom of the sheet image is parallel to the bottom of the screen when viewed)
- Single page PDF files (a single page PDF for each sheet No multi-page PDF files)

# STANDARD FILENAME STRUCTURE

All electronic plan filenames shall comply with one of the two following naming conventions based on the stage of the plans.

- 1) Non-Drawing Number Format: File-names shall begin with the PI Number, followed an underscore and numbered consecutively in increments of 0001. For example, if the PI Number is 123456, the cover sheet will be named 123456\_0001.pdf, with the next sheets being named 123456\_0002.pdf, 123456\_0003.pdf, etc.
- 2) <u>Drawing Number Format:</u> File-names shall begin with the PI Number, followed an underscore and then the drawing number, following the format of PI#\_Section#-xxxxiii. For example, if the PI Number is 123456, the plan sheets will be named 1234567\_13-0001, 1234567\_13-0002, etc.

For submission of Use on Construction Revisions, the revisions shall be submitted <u>in the same format of the plans</u>. If the project was converted or submitted for Letting in non-Drawing Number format, then the revisions shall be submitted in non-Drawing Number format. If the project was converted or submitted for Letting in Drawing Number format, the revisions shall be submitted in Drawing Number format. Projects will <u>not</u> contain a mixed format of Drawing Numbers and non-Drawing Numbers. <u>The format must be consistent throughout the plans</u>.

**Use on Construction Revisions** 

**Revisions Prior to Advertisement** 

**Revisions by Amendment** 

10/21/2021 1 | Page

# Use on Construction Revisions

#### **NOTES**:

- These plans <u>MUST</u> include the appending of "\_FINAL\_date" to the filename. The "date" shall be the <u>Plans Completed Date</u> on the cover sheet. No plans will be accepted that do not correspond to this naming convention.
- Revisions to the plans will not change the "date" used in the file-name of the revised plans since the Plans Completed Date never changes.
- All <u>Use on Construction Bridge Plans</u> (by amendment, due to error, due to field issue, etc.) will follow
  the same workflow below. Bridge Design staff will submit the revised sheets, along with Interoffice
  Correspondence, to the PM/DPL for processing.
- All <u>Bridge As-Built Foundation Information sheets</u> shall be process the same as the workflow below with the following exceptions:
  - Prior to submittal to the EDM staff, Bridge Staff shall issue an Interoffice Correspondence to Geotechnical and/or Hydraulics attaching the revised sheets including foundation data.
  - There will be no Cover Sheet submitted or to process.
  - o The Bridge Staff will complete steps 1-5 below instead of the PM/DPL.
  - 1. **(Optional for In-House Projects Only)** Version the files to be revised using the revision date as the new version number.
    - a. Right-click on the DGN file
    - b. Select New=>Version
    - c. Enter date of revision as new version name (ie: 093014)
    - d. Click on **OK**

PM/DPL

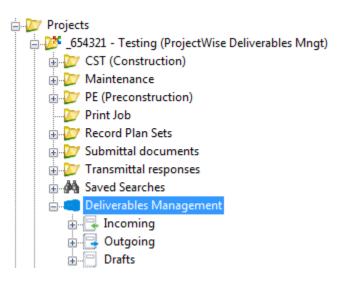
- 2. Create a sub-folder by the date of the revision (ie: 082014) under the PI\CST\Construction Plans\UOC Revisions folder.
- Place (select No Wizard) all revised PDF sheet files, Cover sheet file (new revision date), and cover/interoffice correspondence letter in the *Date* revision sub-folder, remembering to scan the letter as the first document.
- 4. Stamp the new PDF file(s) (excluding cover sheet) in the PI\CST\Construction Plans\UOC Revisions\Date sub-folder as "Use on Construction" (excluding the cover sheet) by either:
  - a. Using the UOC Cell in the DGN file (UOC Cell located in the General Notes library)
  - b. Using Bluebeam Revu (Batch Stamping in Bluebeam Revu)
- 5. Send an email to the EDM Inbox (<a href="mailto:EDMDocs@dot.ga.gov">EDMDocs@dot.ga.gov</a>) to notify of the revisions.

10/21/2021 **2 |** Page

6. Send out a package of the revisions to contractor using ProjectWise Deliverables Management (PWDM)

<u>NOTE</u>: For internal GDOT staff, an email will continue to be sent with a link to the revisions and hard copies as necessary per the <u>GDOT Standard Distribution List</u>.

a. Right-click on the blue **Deliverables Management** folder and select **New Transmittal**.



- b. On the *General* tab, enter the following:
  - 1. **Subject** Use on Construction Plans
  - 2. **Purpose** For Information
- c. On the *Recipients* tab, select the Contactor staff to send to.
  - 1. Select Add recipients.
  - 2. Select Show External.
  - 3. Click on recipient, click **Select**, click **Ok**.
- d. On the Documents tab,
  - 1. Select **Add** and browse to the *PI\CST\Construction Plans\UOC Revisions\Date* sub-folder you just created and select all the files you just loaded into the folder for this revision
  - 2. Click **Open** (files will be loaded individually)
- e. On the Scheduling tab,
  - 1. Select an Acknowledge Due Date Date you want the package acknowledged by recipient
- f. Select **Issue** from the bottom of the dialogue box and **Confirm** when prompted to send your transmittal.

10/21/2021 3 | Page

- 1. Complete the document properties for the revision plans in the *Date* revision sub-folder.
  - a. Select all the files in the folder (excluding the cover sheet).
  - b. Right-click and select Assign Document Type
  - c. Select the following:

**Document Group:** *Preliminary Engineering* 

**Document Category:** Design Plans

**Document Type:** Construction Revision Plans

Click on **OK** 

**NOTE**: Repeat the same process in step #1 for the cover sheet except set the **Document Type** to *Construction Plans* instead of *Construction Revision Plans*.

- 2. Set the Sheet Types for the revision plans in the *Date* folder.
  - a. Open all the revision files using Bluebeam on one screen.
  - b. You can use *Bluebeam* to easily scroll through all sheets one at a time to determine the sheet type.
  - c. On the other screen, select the first revision file in ProjectWise.
  - d. Hit the space bar to open the document interface.
  - e. Select the Attributes tab.
  - f. Under the **Document Properties** portion of the interface, click on the **Sheet Type** drop-down and select the appropriate sheet type.
  - g. Click on Save.
  - h. Select the next file in *Bluebeam* to determine the sheet type.
  - Click on the Next arrow (>) at the bottom of the document interface in ProjectWise to go to the next sheet.
  - j. Continue steps f-i until all sheet types have been defined.
- 3. Stamp the existing Construction plans in the PI\CST\Roadway\Current Plans folder that were revised as "VOID" (excluding the cover sheet).

Refer to the document for <u>Batch Stamping in Bluebeam Revu</u>

4. Copy the revised sheet PDF files and Cover sheet PDF file (including new revision date) from the PI\CST\Construction Plans\UOC Revisions\Date sub-folder to the PI\CST\Roadway\Current Plans folder, creating a new version (same as name of Date folder) for any file that previously exists and selecting **No Wizard** if prompted.

10/21/2021 4 | Page

5. Create a document set of the files to designate these as the most current plan set (only the files

with the pencil / symbol beside them).

- a. Click on the PI\CST\Construction Plans\Current Plans folder
- b. Select **Document=>Set=>New**
- c. Enter Name of Current Construction Plans and click on OK
- d. With the PI\CST\Construction Plans\Current Plans folder selected, navigate to the PI\Saved Searches\Global folder
- e. Click on the **Current Construction Plans** search
- f. Select all the resulting files in the *PI\CST\Construction Plans\Current Plans* folder and drag them into the newly created document set.
- g. Select Lock to Version for all files
- h. Close the document set
- 6. Reset the Document Type for the revisions in the *DATE* revision folder.
  - a. Select all the files in the folder.
  - b. Right-click and select **Assign Document Type**.

**Document Group:** *Preliminary Engineering* 

**Document Category:** Design Plans **Document Type:** Working Plans

Click on **OK** 

10/21/2021 5 | Page

# **Revisions Prior to Advertisement**

#### NOTES:

- These plans <u>MUST</u> include the appending of "\_FINAL\_date" to the filename. The "date" shall be the <u>Plans Completed Date</u> on the cover sheet. No plans will be accepted that do not correspond to this naming convention.
- Revisions to the plans will not change the "date" used in the file-name of the revised plans since the Plans Completed Date never changes.
  - 1. (**OPTIONAL** If historical records of revisions are desired) version all DGN files in ProjectWise before doing any revisions. (**In-House Projects Only**)
    - a. Right-clicks on DGN file
    - b. Selects **New=>Version**
    - c. Enters date of enhancement as version name (ie: 081314)
    - d. Clicks on **OK**
  - 2. Create a sub-folder by the date of the revision (ie: 082014) under the PI\CST\Construction Plans\Revisions before Advertisement folder
  - 3. Place the resulting electronic sheet images (PDF) of the revised plan sheets in the date folder just created under the PI\CST\Construction Plans\Revisions before Advertisement folder (select **No Wizard**).
  - 4. Send an email to CBA (PSESubmission@dot.ga.gov) at the same time to notify them of the availability of the revision, including a link to the revisions.
    - Select all the files
    - Right click on the files
    - Select Send To=>Mail Recipient As Link...
    - An email message will be created and opened containing the link.
  - 5. Send an email to the remainder of the Final Plans distribution list with the revision letter attached and a link to the location of the revised sheets in ProjectWise (PI\CST\Construction Plans\Revisions before Advertisement\Date folder), notifying them of the revision.

10/21/2021 6 | Page

# **Revisions by Amendment**

#### **NOTES:**

- These plans <u>MUST</u> include the appending of "\_FINAL\_date" to the filename. The "date" shall be the <u>Plans Completed Date</u> on the cover sheet. No plans will be accepted that do not correspond to this naming convention.
- Revisions to the plans will not change the "date" used in the file-name of the revised plans since the Plans Completed Date never changes.
- (OPTIONAL) version all DGN files in ProjectWise before doing any revisions. (In-House Projects Only)
  - a. Right-clicks on DGN file
  - b. Selects New=>Version
  - c. Enters date of enhancement as version name (ie: 081314)
  - d. Clicks on **OK**
- 2. Create a sub-folder by the date of the revision (ie: 082014) under the PI\CST\Construction Plans\Amendments folder

# 3. Place (select **No Wizard**) the resulting electronic sheet images (PDF) of the revised plan sheets in the date folder just created under the *PI\CST\Construction Plans\Amendments* folder

- 4. Stamp the new PDF files (excluding cover sheet) in the PI\CST\Construction Plans\Amendments sub-folder as "Amendment" (excluding the cover sheet) by using Bluebeam Revu (Batch Stamping in Bluebeam Revu)
- 5. Send an email (with a link to the plans) to CBA (<u>CBAAmendments@dot.ga.gov</u>) to notify them of the availability of the revision, attaching the Amendment Request letter as an attachment
  - Select all the files
  - Right click on the files.
  - Select Send To=>Mail Recipient As Link...
  - An email message will be created and opened containing the link.

<u>NOTE</u>: Once an amendment has a status of "Issued", no changes can be made in ProjectWise. If any changes need to be made to an amendment with a status of "Issued", a new amendment will need to be submitted to incorporate any changes necessary.

# **CBA**

PM/DPL

- 6. Upon issuance/acceptance by CBA, the CBA staff will rename the date subfolder under the *PI\CST\Construction Plans\Amendments* folder in ProjectWise for the affected amendment(s) to include "ISSUED" or "REJECTED".
- 7. CBA staff will also set Final Status on all files in the Amendment sub-folder such that no further change scan be made in that folder (see following steps).

**10/21/2021 7** | Page

# **CBA**

- a. Select all the files in the Amendment date sub-folder.
- b. Right-click on one of the selected files.
- c. Select Change State=>Set Final Status
- d. Enter a comment if desired (optional) and click on OK.

10/21/2021 **8 |** Page